

DuraCloud Pilot Program

Experiences, Use Cases, and Lessons Learned





DuraCloud Team

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Presenters

New York Public Library

Barbara Taranto

Biodiversity Heritage Library

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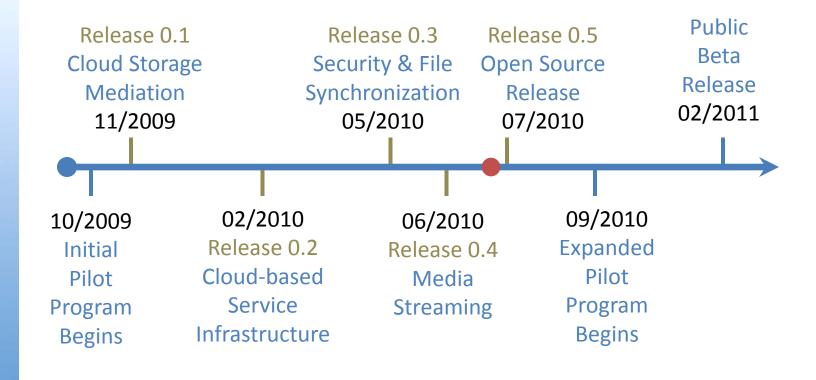
WGBH Educational Foundation

Peter Pinch





Pilot Timeline







Reasons for the Pilot Programs

DuraSpace

- Real use cases
- Real data at scale
- Real users testing the software
- Help in discovery of opportunities and obstacles
- Opportunity to engage with potential customers

Pilot Partners

- Gain a better understanding of the capabilities and limitations of the cloud
- Help to shape the DuraCloud offering into something truly useful
- Discover how to meet real business needs





DuraCloud Pilot Program: New York Public Library Pilot Partner Report

Barbara Taranto
Managing Director, NYPL Labs
Office of Strategic Planning
NDIIP 2010 Partners Meeting
July 21, 2010





New York Public Library

- NYPL Repository
- What Prompted Our initial interest in DuraCloud
- NYPL Pilot program 2009 Use Cases
- Outcome
- Where we are now 2010 Use Cases





New York Public Library

- Real data at scale
- 60 TB of mostly image files
- 40 TB of multimedia files waiting to be loaded
- In final stages of implementing Fedora repository
- Migrating from SAN to Isilon storage cluster
- New workflows in development
- Digital Gallery Primary front end application (700,000 metadata records)





What Prompted Our initial interest in DuraCloud

- Possibility of buying licensing, services that we didn't need to develop, host, support or upgrade ourselves
- Belonging to a larger community of libraries, museums and cultural organizations working in concert on a common problem
- Need to address some serious issues with the creation, support and web delivery of large zoom-able files
- Streamline workflow
- Tie delivery directly to repository workflow





NYPL DuraCloud Pilot Goals

Preservation

- Migration of service files from an unsupported format to a supported format – Mr. Sid to JP2000
- Data integrity checking of new format
- Ingest of new data streams associated with existing objects in Fedora Repository

Access

- Reduce number of service files
- Reduce number of services used in delivering service files
- Provide reliable and dependable service and access to those service files





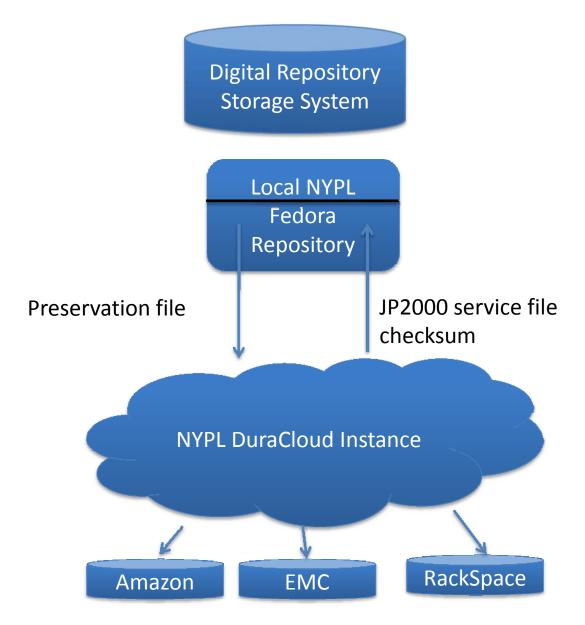
Key Advantages Cloud provides NYPL

Most Impactful Advantages Electronic Survey	Responses
Scalability	79
Remote, Off Campus Storage of Digital Assets	64
Ease of Implementation	54
Flexibility	53
Don't Have to Staff Locally	39
Cost	33
Elasticity	26
Pay for Use	14
Other	5





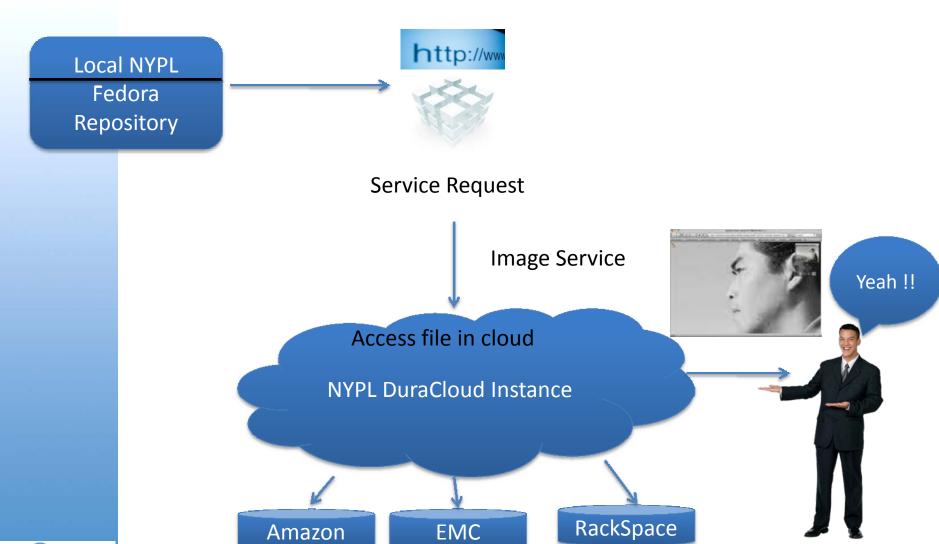








NYPL Access Services utilizing DuraCloud







Outcomes

- Loaded 10 TBs of TIFFS to cloud
- Were able to view, convert, and serve a subset of those files via Adore Djatoka image service
- We were able to download and verify end products of conversion process with the DuraCloud API and JHOVE
- We were able to demo the process of chunking and storing multi-gigabyte media files with the DuraCloud sync tool
- Delays in hardware did not allow for provisioning additional services from DuraCloud





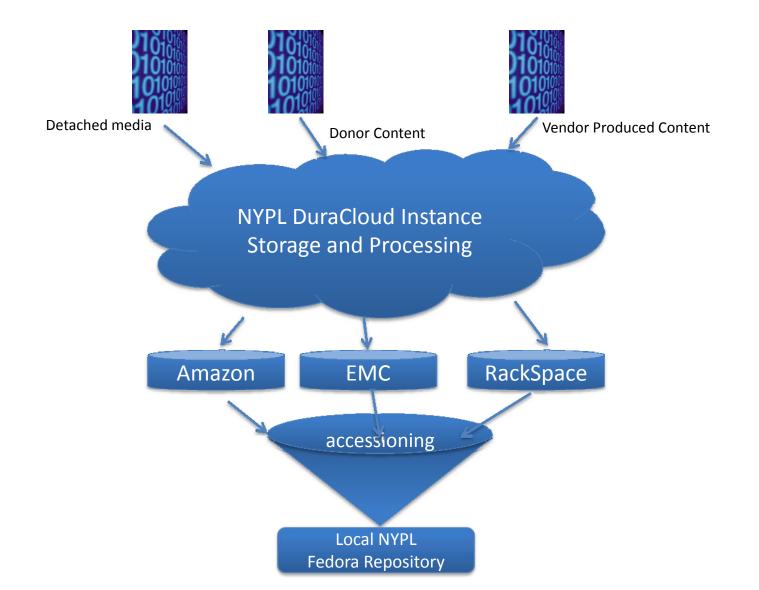
Lessons Learned

- Constraints are at many levels
 - Policy favors public service over preservation needs
 - IT does not support dedicated, segregated bandwidth
 - Restricted funds (restrictions on use of capital funds)
 - Flexible storage is needed at many points in the NYPL workflow – loading content up to the cloud requires local storage as well
- Quickly reached the limitations of single thread processing. Image conversion.
- Local processing is quicker because there is no latency due to the I/O with moving files.
- Flexibility, scalability, Elasticity of the cloud are important to NYPL at the beginning of the process





Use Case – 2010 Collaborative Evaluation and Processing Space







Questions?





Tom Garnett, BHL Executive Director Chris Freeland, BHL Technical Director

http://www.biodiversitylibrary.org

The Biodiversity Heritage Library (BHL) is a global community of natural history libraries and research institutions who have formed a partnership to digitize and make available the world's biodiversity literature.



BHL Partners

http://www.biodiversitylibrary.org













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BHL by the Book

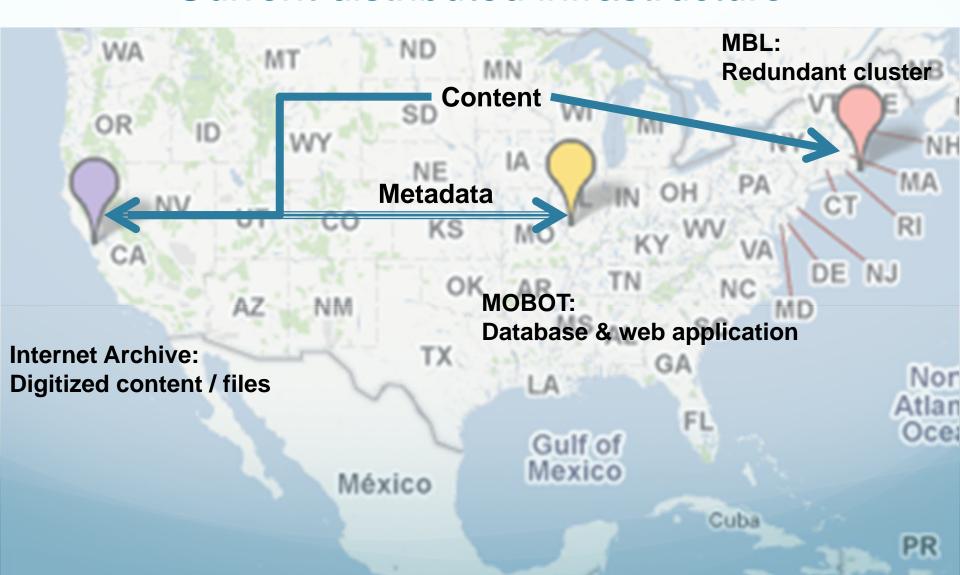
One 380 pg (avg) volume = multiple files, varying sizes, relationships among them

Name	Last Modified	Size	Туре
Parent Directory/		-	Directory
mushroomsofameri00palm.djvu	2007-0ct-10 00:13:27	704.9K	image/vnd.djvu
mushroomsofameri00palm.gif	2007-0ct-09 23:56:53	253.9K	image/gif
mushroomsofameri00palm.pdf	2007-0ct-10 00:15:56	2.0M	application/pdf
mushroomsofameri00palm_abbyy.gz	2007-0ct-10 00:11:19	367.7K	application/octet-stream
mushroomsofameri00palm_bw.pdf	2007-0ct-10 00:36:19	1.6M	application/pdf
mushroomsofameri00palm_dc.xml	2007-0ct-04 13:19:41	0.4K	application/xml
mushroomsofameri00palm_djvu.txt	2007-0ct-10 00:36:28	24.9K	text/plain
mushroomsofameri00palm_djvu.xml	2007-0ct-10 00:11:35	225.1K	application/xml
mushroomsofameri00palm_files.xml	2008-Apr-30 16:10:51	4.4K	application/xml
mushroomsofameri00palm_flippy.zip	2007-0ct-09 23:57:09	848.8K	application/zip
mushroomsofameri00palm_jp2.zip	2007-0ct-09 23:56:36	10.5M	application/zip
mushroomsofameri00palm_marc.xml	2007-0ct-04 13:19:41	2.1K	application/xml
mushroomsofameri00palm_meta.mrc	2007-0ct-04 13:19:41	0.6K	application/octet-stream
mushroomsofameri00palm_meta.xml	2008-Feb-05 18:47:48	1.4K	application/xml
mushroomsofameri00palm_metasource.xml	2007-0ct-04 13:19:41	0.4K	application/xml
mushroomsofameri00palm_orig_jp2.tar	2007-0ct-09 19:27:16	24.2M	application/x-tar
mushroomsofameri00palm_scandata.xml	2007-0ct-09 19:27:15	24.5K	application/xml
	Parent Directory/ mushroomsofameri00palm.djvu mushroomsofameri00palm.gif mushroomsofameri00palm.pdf mushroomsofameri00palm_abbyy.gz mushroomsofameri00palm_bw.pdf mushroomsofameri00palm_dc.xml mushroomsofameri00palm_djvu.txt mushroomsofameri00palm_djvu.xml mushroomsofameri00palm_files.xml mushroomsofameri00palm_files.xml mushroomsofameri00palm_flippy.zip mushroomsofameri00palm_meta.xml mushroomsofameri00palm_meta.mrc mushroomsofameri00palm_meta.xml mushroomsofameri00palm_meta.xml mushroomsofameri00palm_meta.xml mushroomsofameri00palm_metasource.xml mushroomsofameri00palm_metasource.xml mushroomsofameri00palm_orig_jp2.tar	Parent Directory/ 2007-0ct-10 00:13:27 mushroomsofameri00palm.gif 2007-0ct-09 23:56:53 mushroomsofameri00palm.pdf 2007-0ct-10 00:15:56 mushroomsofameri00palm_abbyy.gz 2007-0ct-10 00:11:19 mushroomsofameri00palm_bw.pdf 2007-0ct-10 00:36:19 mushroomsofameri00palm_dc.xml 2007-0ct-04 13:19:41 mushroomsofameri00palm_djvu.txt 2007-0ct-10 00:36:28 mushroomsofameri00palm_djvu.xml 2007-0ct-10 00:11:35 mushroomsofameri00palm_files.xml 2008-Apr-30 16:10:51 mushroomsofameri00palm_flippy.zip 2007-0ct-09 23:57:09 mushroomsofameri00palm_marc.xml 2007-0ct-09 23:56:36 mushroomsofameri00palm_meta.mrc 2007-0ct-04 13:19:41 mushroomsofameri00palm_meta.xml 2008-Feb-05 18:47:48 mushroomsofameri00palm_metasource.xml 2007-0ct-04 13:19:41 mushroomsofameri00palm_metasource.xml 2007-0ct-04 13:19:41 mushroomsofameri00palm_metasource.xml 2007-0ct-04 13:19:41 mushroomsofameri00palm_orig_jp2.tar 2007-0ct-09 19:27:16	Parent Directory/ mushroomsofameri00palm.djvu 2007-0ct-10 00:13:27 704.9K mushroomsofameri00palm.gif 2007-0ct-09 23:56:53 253.9K mushroomsofameri00palm.pdf 2007-0ct-10 00:15:56 2.0M mushroomsofameri00palm_abbyy.gz 2007-0ct-10 00:11:19 367.7K mushroomsofameri00palm_bw.pdf 2007-0ct-10 00:36:19 1.6M mushroomsofameri00palm_dc.xml 2007-0ct-04 13:19:41 0.4K mushroomsofameri00palm_djvu.txt 2007-0ct-10 00:36:28 24.9K mushroomsofameri00palm_djvu.xml 2007-0ct-10 00:11:35 225.1K mushroomsofameri00palm_files.xml 2008-Apr-30 16:10:51 4.4K mushroomsofameri00palm_flippy.zip 2007-0ct-09 23:57:09 848.8K mushroomsofameri00palm_jp2.zip 2007-0ct-09 23:56:36 10.5M mushroomsofameri00palm_marc.xml 2007-0ct-04 13:19:41 2.1K mushroomsofameri00palm_meta.mrc 2007-0ct-04 13:19:41 0.6K mushroomsofameri00palm_meta.xml 2008-Feb-05 18:47:48 1.4K mushroomsofameri00palm_metasource.xml 2007-0ct-04 13:19:41 0.4K mushroomsofameri00palm_metasource.xml 2007-0ct-09 19:27:16 24.2M

> 70TB, growing every day...



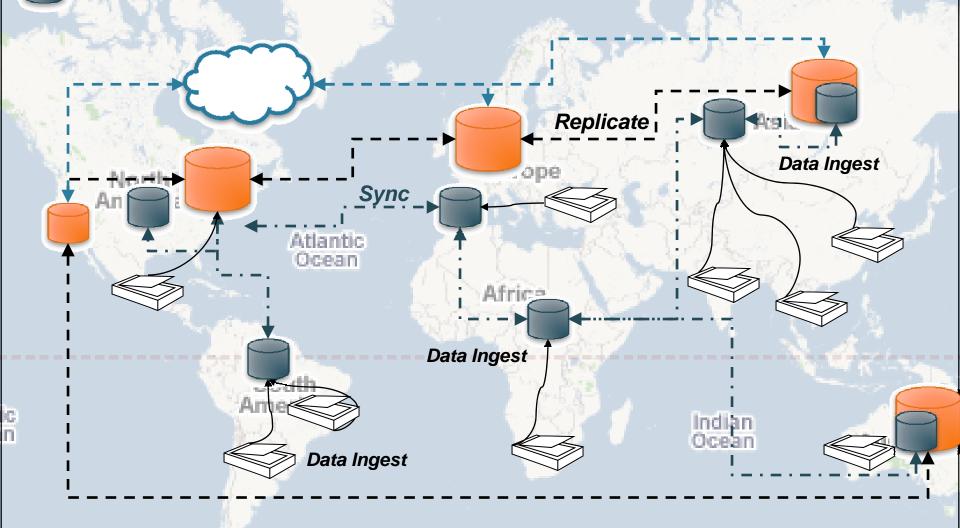
Current distributed infrastructure



BHL Vision: Global Infrastructure

Preservation System – multiple redundant copies of all digitized content.

Access System – files, metadata & services needed to deliver content.





Motivation for joining pilot

- Community interest in cloud storage
 - (Funding organizations, too!)
- Wanted to evaluate applicability of cloud storage for large-scale digitization activities
 - Solutions for efficient transfer of 10-100s TB data
 - Lower cost alternatives to maintaining large data centers





BHL as a research space

- BHL nodes are autonomous centers serving the digitized texts under their applications in response to users.
- But the BHL corpus as whole is a data set of biodiversity data in its own right. Embedded in it are:
 - Predator/prey relationships
 - Habitat/distribution data
 - Host/parasite data
 - Pathogen/disease vector data
- Third party researchers and projects are interested in mining the BHL texts for multiple research needs.
- One site for serving/accessing/downloading digital texts AND for data mining is messy. Separate out and put a version of the corpus in a public-like cloud space.



BHL Policy Challenges

- Money At present in the US, one BHL member library (MBL) is willing to provide essentially free redundant hosting. This is a very attractive financial offer. Since the MBL is BHL member it provides a level of administrative commitment. If this changes, DuraCloud becomes very attractive.
- Skill level Multiple global partners needing all or some of the current holdings - have varying levels of technical skills. For some shipping hard drives might be easier. For some uploading to and downloading from DuraCloud might be preferable.
- Timing at the time of the closing of the pilot our partners, while very close are not quite ready for the initial large data transfer. As they get their marbles lined up, we can evaluate DuraCloud as a transfer mechanism on a node-by-node basis.
 - **Control** in cultural-scientific digital projects no clear models using DuraCloud. Early-adopter paranoia.



Data Transfer Methods & Limitations



Problems: Hardware failure, data loss, shipping fees



Problems: Available bandwidth, upload/download fees



Data transfer: Cloud vs. Cluster

- Inventory & audit lists
- Checksums for data integrity
- Heavy lifting at BHL scale, regardless of endpoint
 - weeks->months, not minutes->days
- Differences
 - In cluster environment, have to be intimately involved in hardware decisions, maintenance, troubleshooting
 - In cloud environment, those worries are part of your fee



Challenges for adopting cloud storage

- BHL is embedded in longstanding institutions with megainfrastructure.
 - Already support data storage & maintenance at BHL scale
- Little funding for alternative infrastructure / storage
 - Current storage is (really, truly) free through Internet Archive
- Costs associated with download / use of content
 - BHL is a global resource for a broad community
 - User community wants to "do things" with data



Lessons Learned

- Cloud infrastructure & applicability to BHL are no longer a mystery
- Nothing is free
 - Except when it is
- Cloud storage provides ability to quickly scale infrastructure
 - No lost time procuring & configuring hardware
- Useful for the right kinds of datasets
 - It's not the size of the corpus, it's the size of the files
 - Huge files are problematic



Outcomes

- 10-13TB transferred from Internet Archive to DuraCloud over wire
 - Simple, without bandwidth limitations
- Became intimately familiar with our data
 - Larger files in corpus than expected (GB+ files)
 - Issues with "checksums"
 - Need to know your data to efficiently manage it
- Spent less time moving data than checking / verifying data

Perceptions about cloud infrastructure after pilot participation

Biodiversity Heritage Library

- More possibilities than expected:
 - Features
 - Movement
 - Support available from commercial providers.
 - Increasing menus of choices
- There is no silver bullet
 - Cloud is just a different endpoint for file storage
 - It doesn't solve all problems related to repository management

Future opportunities for cloud infrastructure Library & BHL

- Depending on BHL partner needs/abilities use DuraCloud to transfer/synch files
- Seek research grants for data mining and include line items for DuraCloud hosting of BHL "research space" for multiple informatics projects.
- If "free" turns into "not so free" use DuraCloud as ongoing redundant preservation storage.
- As we explore synchronization across projects, is DuraCloud an alternative?



Tom Garnett, BHL Executive Director Chris Freeland, BHL Technical Director

http://www.biodiversitylibrary.org

WGBH DuraCloud Pilot

Audio and video in the cloud

Digital Preservation Partners Meeting Wednesday, July 21, 2010



Peter Pinch
Director of Technology for Interactive



WGBH Media Library and Archives









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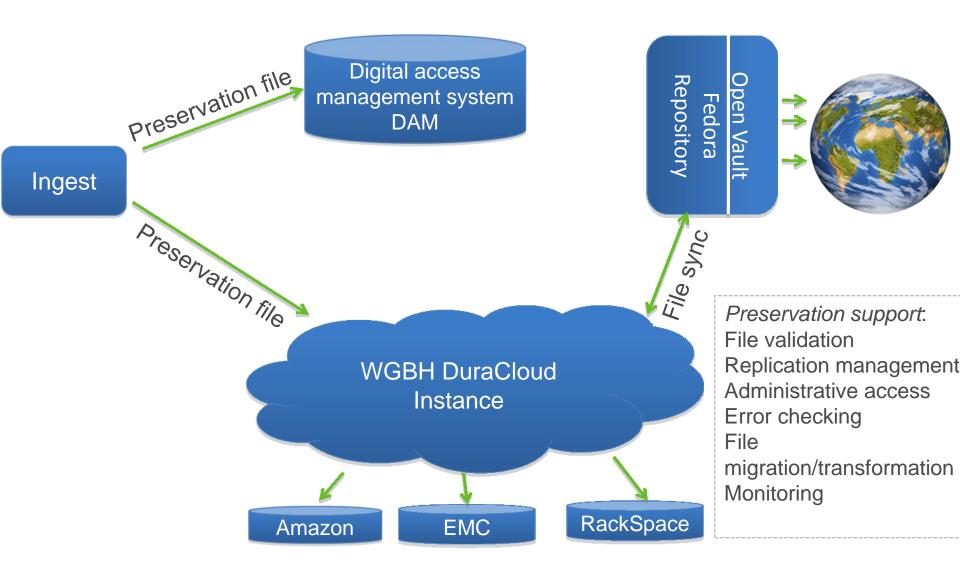
DuraCloud Pilot Goals

- Access
 - Streaming video
 - Integration with http://openvault.wgbh.org
 - Cost savings?
 - Improved sustainability?
- Preservation
 - Uncompressed audio and video storage
 - Cost Savings?
 - Improved reliability?
- Future Services

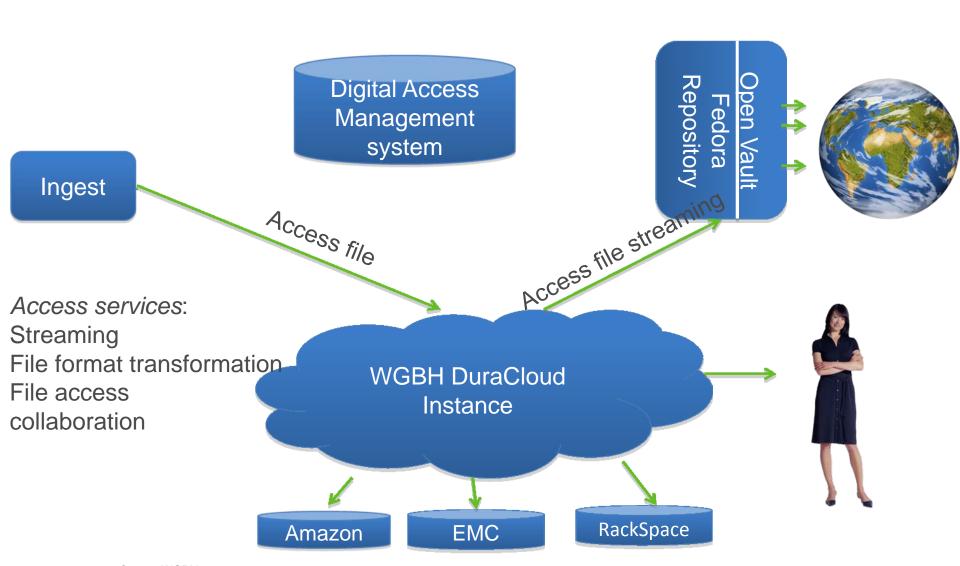
DuraCloud Use Case: American Archive Pilot

- CPB pilot project, 20 stations including WGBH
 - civil rights era and World War II
 - Stations responsible for preservation & hosting
- Preservation
 - 110 hrs of video, 8.5 TB
 - 120 hrs of audio, 150 GB
- Access (streaming)
 - 12GB of H.264 video
 - 4GB of mp3 audio

Preservation using DuraCloud



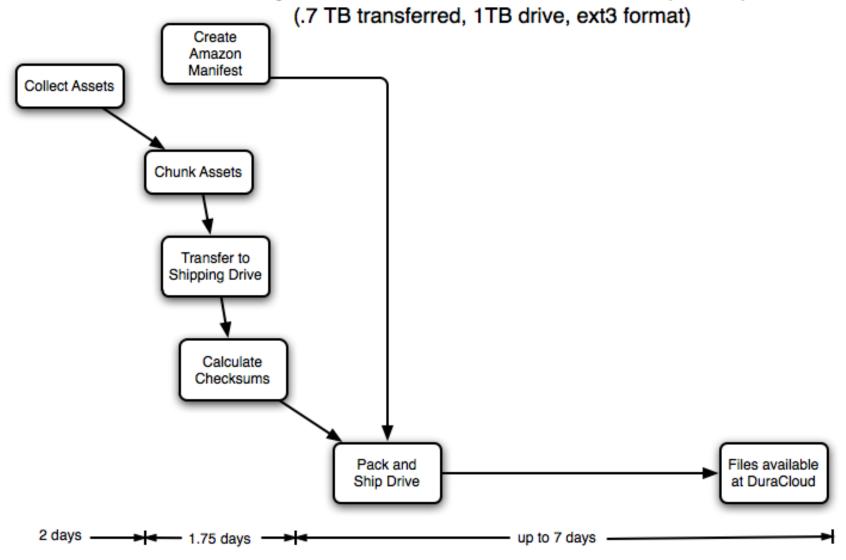
Access using DuraCloud



Lessons Learned

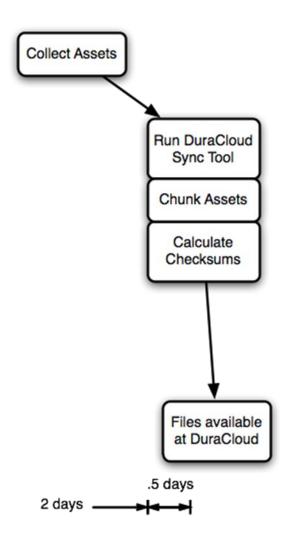
Sending disks to the cloud

WGBH Delivery to DuraCloud via Hard Drive (.7 TB)



Using tubes and wires

WGBH Delivery to DuraCloud via Internet (.7 TB transferred, 300Mbps pipe)



- Gathering data
- Sunk costs
 - DAM (including hierarchical storage
 - Bandwidth (to the cloud)
- Incremental costs
 - Off-line storage
 - Cloud storage
 - Streaming bandwidth (+1 for cloud)

Cost Comparisons

	In-house	Cloud
Bandwidth	n/a	"free"
to storage		
Bandwidth	\$1 per GB	17¢ per GB
for access	transferred	transferred
Storage	8.8¢ per GB	15¢ per GB
S torago		per month

Outcomes

- 5.5 TB of audio & video uploaded
 - Preservation and access files
- Still working with sync tool
- Streaming service works
 - But still need to integrate with Open Vault web site (for access)

The Future

- Complete integration with Open Vault site
- Dealing with file size limits
 - Editing (clipping)
- Transcode services?
 - Proposal with NCSA
- Speech to text?
 - Transcript alignment
- Recommend for American Archive when it moves to preservation phase of project

Questions?

http://openvault.wgbh.org org peter_pinch@wgbh.org



Achievements during Initial Pilot

- Demonstrated large scale data transfer
 - 30 TB moved into the cloud
- Demonstrated feasibility of large scale data processing in the cloud
 - Image format conversion
- Demonstrated cloud capabilities for content access
 - Media streaming
 - Image display





Lessons Learned

- Initial content load requires time and effort
 - Preparing content for transfer is often non-trivial
 - Transfer over http: simpler, faster, and cheaper than disks
 - Time to load content: determined by bandwidth available at the source location
 - Client-side utilities can help ease burden
- Tool development is required to overcome or mitigate cloud provider limitations
- Latency due to transfer over the web can be an issue for applications
 - Minimize transactions across the wire
 - Keep data close to compute
- Must allow for "eventual consistency"
 - Adds to latency if existence guarantees are required



Lessons Learned

- Cloud market is still developing
 - New capabilities becoming available frequently
 - Sun and EMC have both exited the market in the past year
- Storage capabilities more mature than Compute
 - Cloud storage provides robust performance
 - Storage APIs beginning to converge
 - Compute services and capabilities vary widely
- Each vendor is seeking ways to differentiate offerings
 - Amazon way out in front
 - Building only to lowest-common-denominator equals missed opportunities to leverage provider offerings





Expanded Pilot Partners

University	Use Case	Repository
Rice U	Preservation	DSpace, meta archive
Hamilton College	Access/international collaboration	Fedora
Northwestern U	Preservation books, audio, image	Fedora
U of PEI	Image viewing/hosting	Fedora/Islandora
Cornell U	Data stream access and preservation	Fedora
ICPSR	Access and Preservation	Fedora
SUNY Buffalo	Preservation	DSpace
IUPUI	Preservation	DSpace
Rhodes College	Image Access	DSpace
North Carolina State U	Preservation	DSpace
CARL	Preservation and Services	Fedora
Orbis Cascade Alliance	Preservation and Services	DSpace
MIT	Preservation, OAIS compliance	Dspace
NYPL	Preservation and Services	Fedora
WGBH	Access and Preservation	DAM



Thank You!

http://www.duracloud.org

https://wiki.duraspace.org/display/duracloud

